

Recent Client Financings

Major Capital Raises by our Public Clients

The following is a summary of funded major debt and equity offerings by our public company clients for the last 5 years:

2011

<u>Public Company</u>	<u>Investment Banker</u>	<u>Net Proceeds</u>
Platinum Energy Solutions, Inc.	Global Hunter Securities Knight Capital Americas, LP	\$135 million

2008

Saratoga Resources, Inc.	Wayzata Investment Partners, LLC Macquarie Bank, Ltd.	\$ 98 million <u>25 million</u> 123 million
Isramco, Inc.	Bank of Nova Scotia Naphtha Israel Petroleum Corp. (parent co.)	54 million <u>51 million</u> 105 million
ABC Funding, Inc.	CIT Capital USA Inc.	50 million
Deep Down, Inc.	Dahlman Rose	37 million
Dune Energy, Inc.	Wells Fargo Foothill	28 million
Best Energy Services	PNC Bank - term and revolving debt PNC Bank - equity placement	22 million <u>12 million</u> 34 million
Ener1, Inc.	Morgan Stanley	31 million
Hyperdynamics Corp.	YA Global	11 million

2007

Dune Energy, Inc.	Jefferies & Company	\$ 516 million
Baseline Oil & Gas Corp.	Jefferies & Company	165 million
Isramco, Inc.	Naphtha Israel Petroleum Corp. (parent co.)	54 million
Nova Biosource Fuels, Inc.	Jefferies & Company	47 million
Ener1, Inc.	Morgan Stanley Ener1 Group (parent co.)	29 million <u>13 million</u> 42 million
Isramco, Inc.	Wells Fargo Bank	33 million
True North Energy Corp.	Energy Capital Solutions	30 million
Petro Resources Corp.	Petrobridge Investment Management, LLC	20 million
Solar Enertech Corp.	Knight Capital Markets	17 million

2006

Northern Star Natural Gas, LLC	Citigroup	\$ 100 million
JK Acquisition, Inc.	Ferris, Baker, Watts, Inc.	81 million
Blast Energy, Inc.	Laurus Master Fund, Ltd (parent co.)	57 million
Earth Biofuels, Inc.	Cowen, LLC	55 million
Maverick Oil & Gas, Inc.	Sandell Asset Management	30 million
Nova Biosource Fuels, Inc.	Jefferies & Company	24 million
Opexa Therapeutics, Inc.	MDB Capital Group, LLC	21 million
Westside Energy Corp.	GasRock Capital, LLC	20 million
Standard Drilling, Inc.	International Capital Advisory	18 million
Calibre Energy, Inc.	Dundee Securities Corp.	11 million