

## Our Services

We specialize in providing high-integrity compliance services to small publicly-traded companies. Our range of services includes:

### Public Company Audit Services

Our public company audit services include:

- SEC and NASD regulated audited annual reporting and un-audited interim reporting for reporting companies ('34 Act compliance)
- Registration statements and IPOs ('33 Act compliance)
- Assistance with the planning process
- M & A financial due diligence
- Preparation of pro-forma financial statements
- Consultation on complex accounting issues (including financial derivatives and FIN 46 consolidations) - see our [Embedded Financial Derivatives](#) page.

### Private Company Audit Services

Our private company audit services include:

- NASD Broker-Dealer regulatory audits
- Private company audits for bank or investor reporting
- Reviews and compilations
- Accounting advice and consulting