



Our Services

We specialize in providing high-integrity compliance services to small publicly-traded companies.

Our range of services includes:

Public Company Audit Services

Our public company audit services include:

- ◆ SEC and NASD regulated audited annual reporting and un-audited interim reporting for reporting companies ('34 Act compliance)
- ◆ Registration statements and IPOs ('33 Act compliance)
- ◆ Assistance with the planning process (SEC forms S-1, SB-2, 10-K, 10-Q, 8-K, etc.)
- ◆ M & A financial due diligence
- ◆ Preparation of pro-forma financial statements
- ◆ Consultation on complex accounting issues (including financial derivatives and FIN 46 consolidations)

Private Company Audit Services

Our private company audit services include:

- ◆ NASD Broker-Dealer regulatory audits
- ◆ Private company audits for bank or investor reporting

Tax Services

Our tax services include:

- ◆ Federal and state tax compliance
- ◆ Tax planning services